

**NOTICE OF  
UTAH TELECOMMUNICATION OPEN INFRASTRUCTURE AGENCY  
(UTOPIA)  
BOARD MEETING  
November 9th, 2011 \*\*\*\*9:00 A.M.  
UTOPIA Offices  
2175 S. Redwood Rd.  
West Valley City, UT 84119**

**AGENDA**

***This is a Public Meeting, but not a Public Hearing. Those in the audience may not participate in the discussion unless called upon.***

1. Welcome and Introductions  
~ *1<sup>st</sup> Vice Chair or Designee*
2. Approval of Minutes for September 12<sup>h</sup>  
~ *1<sup>st</sup> Vice Chair or Designee*
3. Approval of Resolution 11-11 “A RESOLUTION OF THE GOVERNING BOARD OF THE UTAH TELECOMMUNICATION OPEN INFRASTRUCTURE AGENCY, (THE “ISSUER”), AUTHORIZING THE CHAIR AND EXECUTIVE DIRECTOR TO AUTHORIZE AND FINALIZE THE TERMS OF THE ISSUER’S ADJUSTABLE RATE TELECOMMUNICATIONS AND SALES TAX REVENUE REFUNDING BONDS, SERIES 2011 (THE “SERIES 2011 BONDS”); AUTHORIZING THE EXECUTION OF A GENERAL INDENTURE OF TRUST AND FIRST SUPPLEMENTAL INDENTURE OF TRUST; AUTHORIZING AND APPROVING A SECOND AMENDMENT AND RESTARTED PLEDGE AND LOAN ASSIGNMENT AND SECURITY AGREEMENT. AN AMENDMENT NO.4 TO LETTER OF CREDIT AND REIMBURSEMENT AGREEMENT, AND OTHER DOCUMENTS REQUIRED IN CONNECTION THEREWITH; ND AUTHORIZING THE TAKING OF LL OTHER ACTIONS NECESSARY TO THE CONSUMMATION OF THE TRANSACTION CONTEMPLATED BY THIS RESOLUTION; PROVIDING A SEVERABILITY CLAUSE; AND PROVIDING AND EFFECTIVE DATE.  
~ *Dave Shaw, General Counsel*
4. Close Session to Discuss Reasonably Imminent or Pending Litigation  
~ *1<sup>st</sup> Vice Chair or Designee*
6. Other Business  
~ *1<sup>st</sup> Vice Chair or Designee*
5. ADJOURN  
~ *1<sup>st</sup> Vice Chair or Designee*